



28 March 2013

Company	Nippon Sheet Glass Co., Ltd.
Code	5202
Address of Headquarters	5-27, Mita 3-Chome, Minato-Ku, Tokyo, Japan
Representative Executive Officer	Keiji Yoshikawa
For inquiries	Kazumitsu Fujii Head of Corporate Communications
Telephone	+81-3-5443-9477

NSG Group - Update on Financing Activities

The NSG Group ("the Group") issues the following update on its financing activities:

1. The Group has completed financing as below:

(1) A syndicated loan facility arranged by Sumitomo-Mitsui Banking Corporation with a value of JPY 70 billion was formally executed today. The major participants in the syndication include following banks:

Sumitomo-Mitsui Banking Corporation, Sumitomo Mitsui Trust and Bank, Limited and Development Bank of Japan.

(2) The Group secured JPY 9 billion by entering into bilateral finance agreements.

(3) A Bank facility totaling JYP 30bn was signed, as the final step to complete refinancing of the debt maturing in the year to 31 March 2013.

2. In addition to the above, a new committed revolving credit facility with a value of JPY 25 billion was signed with Sumitomo-Mitsui Banking Corporation, which is intended to provide additional liquidity.

Further facilities are in progress with Sumitomo-Mitsui Banking Corporation.

Ends