

24th February 2017

Public Notice on the reduction of Capital Stock and Legal Capital Surplus

The Company has decided to reduce the amount of Capital Stock and Legal Capital Surplus by JPY20,000,000,000 and JPY100,000,000,000 respectively, on the condition that the amount of both accounts increases by JPY20,000,000,000 each due to the issuance of the Shares pursuant to the resolution of the Extraordinary General Meeting of Shareholders.

The said reduction will become effective on 31st March, 2017 and the Extraordinary General Meeting of Shareholders is scheduled on 24th March 2017.

1. Creditors of the Company who have any objections against this decision shall lodge their objection to the Company within one month commencing on the date following the date of this Public Notice.
2. The Balance Sheet of the Company for its fiscal year most recently ended is published as follows:

The Securities Report required by the Financial Instruments and Exchange Law has been already submitted and published.

5-27, Mita 3-Chome, Minato-Ku Tokyo, 108-6321
Nippon Sheet Glass Co., Ltd.
Representative Executive Officer
Shigeki Mori