

GROUP

31 January 2013

Company Code Address of Headquarters Representative Executive Officer For inquiries

Nippon Sheet Glass Co., Ltd. 5202 5-27, Mita 3-Chome, Minato-Ku, Tokyo, Japan Keiji Yoshikawa r Kazumitsu Fujii

Head of Corporate Communications

+81-3-5443-9477

Telephone

NSG Group - Debt Refinancing update

The NSG Group reports progress on debt refinancing of JPY 110 billion of facilities, which mature in the year to 31 March 2014.

A committed syndicated debt facility, with a target value of JPY 70 billion, is being facilitated by Sumitomo-Mitsui Banking Corporation. The bank meeting to progress the syndication process is scheduled for mid-February, with completion in March 2013.

Major Japanese banks are expected to participate in this syndication.

In addition to this, a further JPY 40 billion facility is in progress with Sumitomo-Mitsui Banking Corporation.

The Group will provide further updates as appropriate.

ends