

June 26, 2026

To Our Shareholders

Nippon Sheet Glass Company, Limited  
5-27, Mita 3-Chome, Minato-ku, Tokyo  
Munehiro Hosonuma

Director, Representative Executive Officer President and CEO

## Notice regarding the Resolutions of the 160th Ordinary General Meeting of Shareholders and the Class Meeting of Common Shareholders

We would like to express our deep appreciation to our shareholders for their continued support. We hereby notify you that the matters set out below were noted and resolved at the 160<sup>th</sup> Ordinary General Meeting of Shareholders and the Class Meeting of Common Shareholders held today.

### **Matters to be Noted**

- 1) Report on the Business Report, the Consolidated Financial Statements, and the Audit Reports of the Accounting Auditor and the Audit Committee on the Consolidated Financial Statements, for the 160th fiscal period (from 1 April 2025 to 31 March 2026)  
The contents of the above-mentioned Business Report, and Consolidated Financial Statements and the results of the audit thereof, were noted.
- 2) Report on the Financial Statements for the 160th fiscal period (from 1 April 2025 to 31 March 2026)  
The contents of the above-mentioned Financial Statements were noted.

### **Matters to be Resolved**

#### **Proposal 1: Partial Amendments to the Articles of Incorporation to Increase the Total Number of Authorized Shares**

The proposal was approved as originally presented.

Accordingly, the total number of authorized shares of the Company was revised to 550.04 million shares. The total number of shares by class of shares authorized to be issued by the Company were revised to 550.00 million common shares and 40,000 Class A shares.

Please note that Proposal 1 was resolved at both the 160th Ordinary General Meeting of Shareholders and the Class Meeting of Common Shareholders.

#### **Proposal 2: Share Consolidation**

The proposal was approved as originally presented.

Accordingly, every 122,222,222 common shares of the Company will be consolidated into 1 share (the "Share Consolidation"), subject to the payment for the new shares pertaining to the third-party allotment (the "Third-Party Allotment") described in "The background and circumstances leading to the submission of Proposals No. 1 through No. 3" on page 7 of the Notice of Convening the 160<sup>th</sup> Ordinary General Meeting of Shareholders and the Class Meeting of Common Shareholders, and the issuance of all of the new shares to be issued through the Third-Party Allotment. As a result of the Share Consolidation, the number of common shares of the Company held by the minority shareholders other than Lumina Japan Acquisition Co., Ltd., the allottee of the new shares, will be reduced to fractional shares of less than one share.

Please note that Proposal 2 was resolved at both the 160th Ordinary General Meeting of Shareholders and the Class Meeting of Common Shareholders.

#### **Proposal 3: Partial Amendments to the Articles of Incorporation regarding Abolition of Share Unit System**

The proposal was approved as originally presented.

Subject to the Share Consolidation described in Proposal 2 becoming effective, the total number of shares authorized to be issued by the Company will be 40,016 shares, and the total number of authorized shares of the Company common shares will be reduced to 16 shares. Accordingly, the Share Unit System will be abolished on the same day as the effective date of the Share Consolidation.

#### **Proposal 4: Election of Six Directors**

The proposal was approved as originally presented.

Munehiro Hosonuma, Shinji Asatsuma, Tetsuya Fujioka, Takehiro Kamigama, Hideki Miyazaki, and Denise Haylor were elected as Directors and each assumed the position.

End

# Treatment of the Company's Common Shares Held by Shareholders

The Company hereby announces that, at the 160th Annual General Meeting of Shareholders and the Class Meeting of Ordinary Shareholders held today, it was resolved to consolidate 122,222,222 common shares of the Company into one share, subject to the implementation of a third-party allotment of approximately JPY 165 billion, corresponding to the total amount paid by Lumina Japan Acquisition Co., Ltd. (the "Allottee"), a special purpose company owned by Apollo Funds\*; to make a cash payment to the shareholders of the Company other than the Allottee in the amount of JPY 500 per share of the Company's common shares prior to the share consolidation (the "Share Consolidation"); and to abolish the share unit system. Accordingly, the Company's common shares held by shareholders will be treated as follows.

Please note that no special procedures are required to be undertaken by shareholders in connection with the Share Consolidation and the abolition of the share unit system.

\* Investment funds advised by Apollo Global Management, Inc. and its subsidiaries and affiliates.

## 1. Treatment of Fractional Shares of Less than One Share

As a result of the Share Consolidation, all common shares of the Company held by shareholders other than the Allottee will become fractional shares of less than one share.

With regard to those fractional shares of less than one share, as per the provisions of the Companies Act and with the permission of the court, the Company will purchase shares equivalent to the total sum of the fractional shares (if the total number includes fractional shares of less than one share, such fractional shares will be discarded).

In accordance with the treatment method of fractional shares arising from the Share Consolidation, the cash amount equivalent to 500 yen multiplied by the number of the Company's common shares held by the shareholders listed or recorded in the Company's final register of shareholders as of the business day immediately preceding the Effective Date of the Share Consolidation will be paid to each shareholder. However, in cases where court approval cannot be obtained or where adjustments for fractional shares are required, the actual amount to be paid may differ from the amount stated above.

We will provide details regarding the method of payment for the proceeds from the disposition of fractional shares described above after the effective date of the Share Consolidation (please refer to "2. Timeline (planned)" below). We kindly ask for your patience in the meantime.

## 2. Timeline (planned)

The timeline for each procedure of the Transaction is as follows. Please note that it may be subject to change due to the procedures required to obtain approvals and permits from the relevant authorities.

Payment date for the Third-Party Allotment	October 2026 (planned)
Last trading day of the Company's common shares on the Tokyo Stock Exchange	November 2026 (planned)
Date of delisting of the Company's common shares on the Tokyo Stock Exchange	November 2026 (planned)
Effective Date of the Share Consolidation	November 2026 (planned)
Payment of proceeds from the disposition of fractional shares	January to February 2027 (planned)

## 3. Trading of the Company's Common Shares

The treatment of fractional shares resulting from the Share Consolidation is as described in "1. Treatment of Fractional Shares of Less than One Share" above. Shareholders and investors, however, are able to continue to trade the Company's common shares on the Tokyo Stock Exchange in the same manner as before until the final trading day (please refer to "2. Timeline (planned)").

End